

FY2017

Corporate Profile

Company Name	Cookpad Inc. (listed market code TSE 2193)
Date Established	October 1, 1997
Date Listed	July 17, 2009
Common Stock	JPY 5,267,483,000 (as of December 2016)
CEO	Rimpei Iwata
Fiscal Year	January 1 to December 31
Shares Per Trading Unit	100 shares
Administrator of Shareholder Registry	Sumitomo Mitsui Trust Bank, Limited 4-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo, Japan
Place	Sumitomo Mitsui Trust Bank, Limited Stock Transfer Agency Department 4-1,

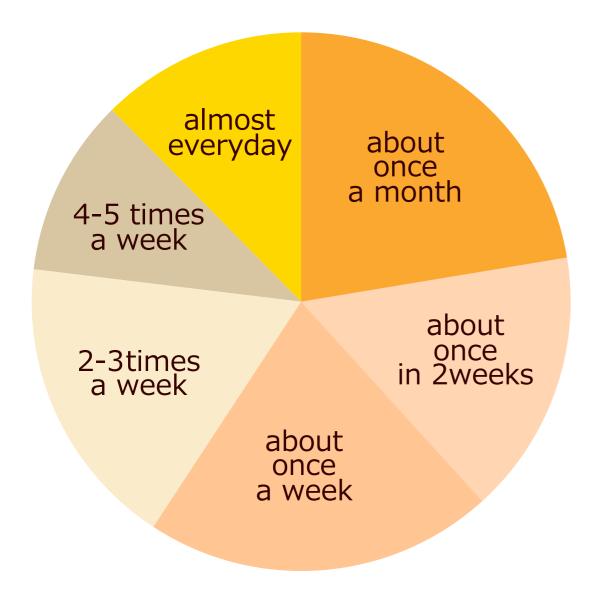
What's "Cookpad"

Since our beginnings in 1997 as an online recipe sharing service, we at Cookpad have worked toward the aim of enriching people's lives by making everyday cooking fun.





Frequency of use



No.1 customer satisfaction in Internet Service industry for 3 years running

Rank	Customer satisfaction	loyalty	Customer expectation
1st	Cookpad	Cookpad	Cookpad
2nd	Skype	Google	Google
3rd	Google	Skype/	Yahoo! JAPAN
4th	YouTube	YouTube	Skype
5th	LINE	YahooAuctions!	YouTube

Source: JSCI's third survey in 2015 (Japanese Customer Satisfaction Index)

Survey Agency: Macromill, Inc. (March, 2016)

Target / Users who use the service at least once a month

How "Cookpad" attracts users

A User-Generated Platform for Sharing Recipes.

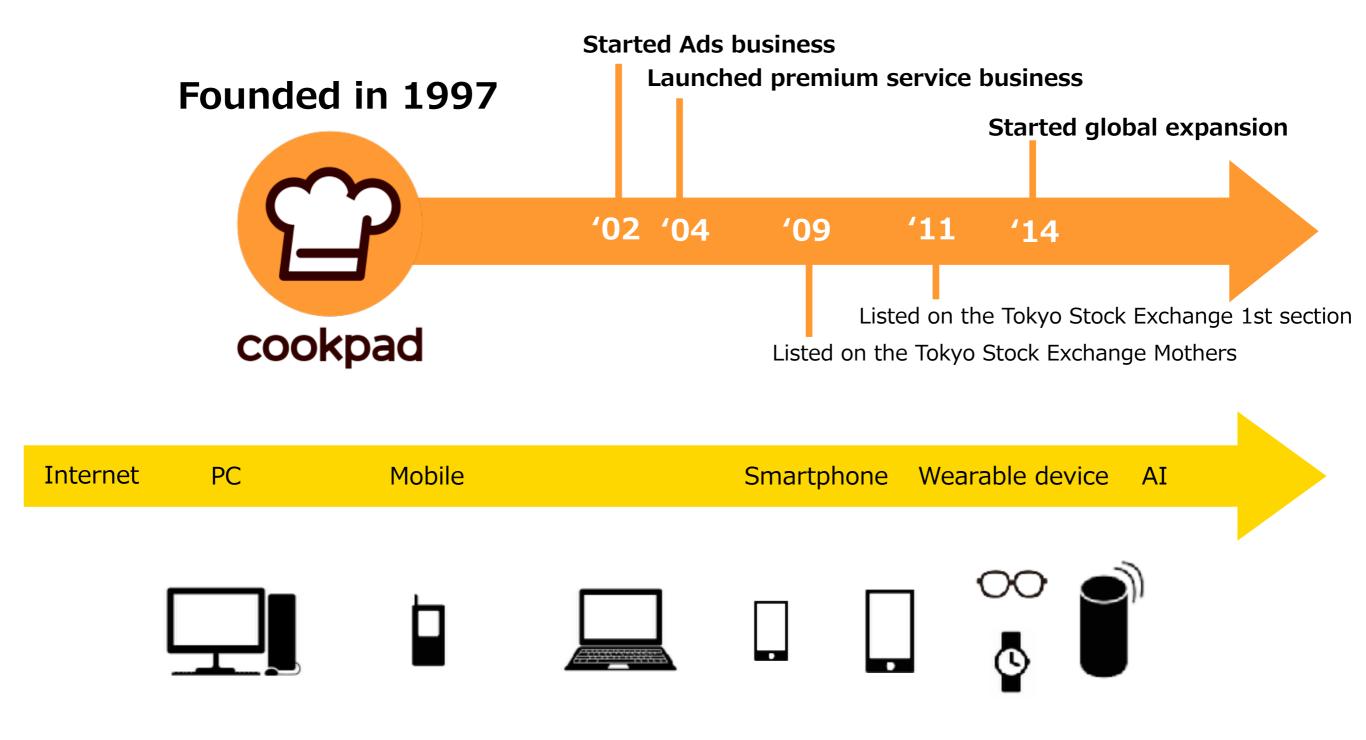


"Cooksnaps"

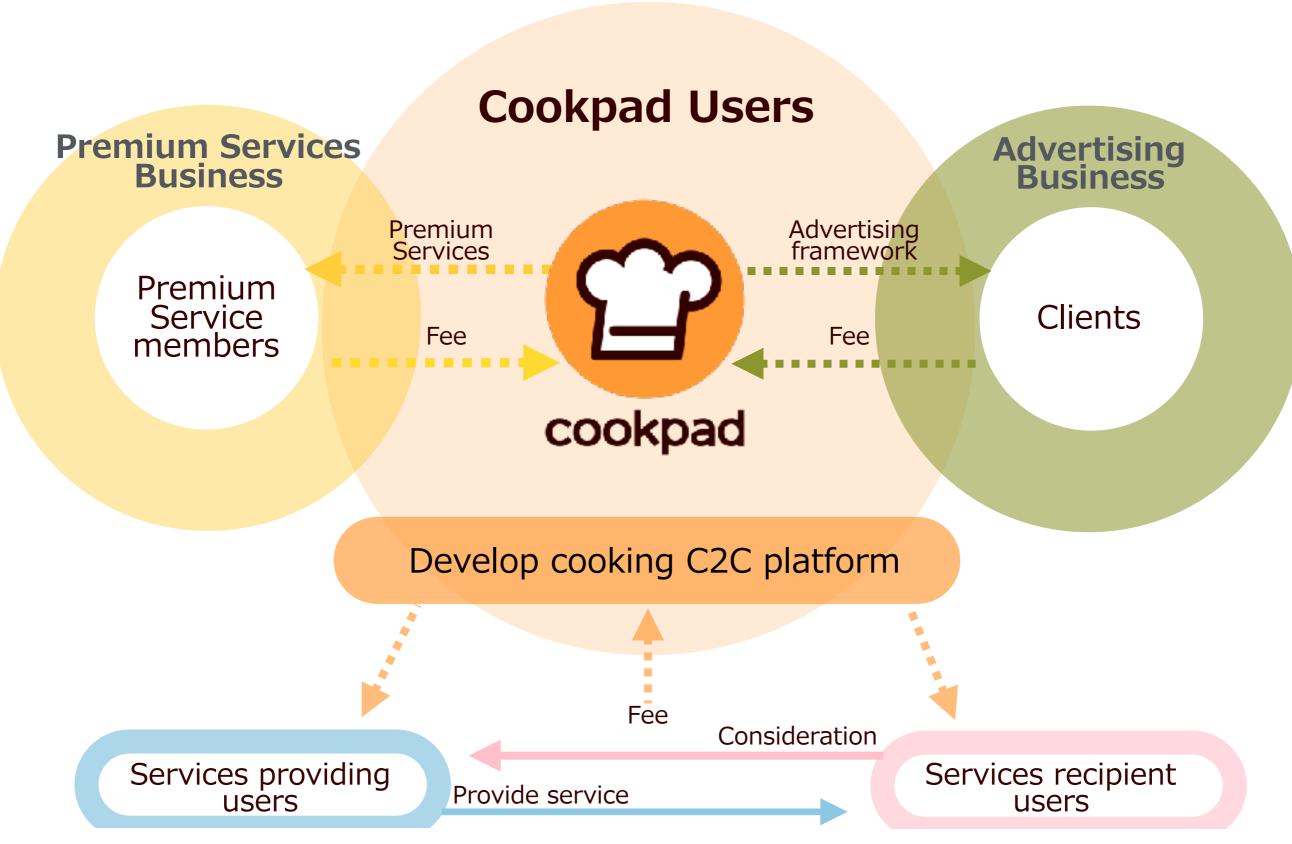
The "Cooksnaps" platform allows users to post their feedback and comments on recipes. This helps to motivate both authors and reviewers, generating a happy community.



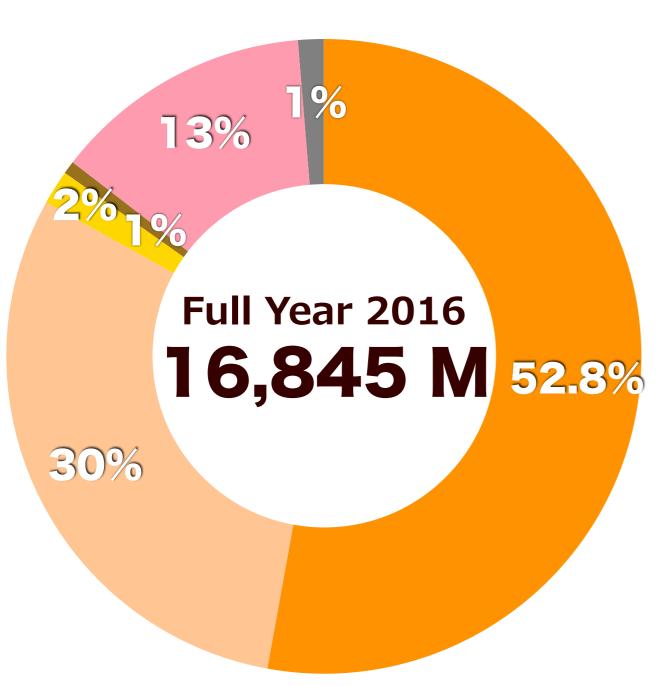
History



Our business



Revenue Mix



IT/Media

Recipe Service

(in millions of JPY)

①Premium Service 8,901 (52.8%)

"Cookpad" Premium Service Membership sales

②Advertising 5,089 (30.2%)

Ad sales mainly on "Cookpad" sites

3Shop Deals Service 296 (1.8%) *sold in Nov. 2016

"Tokubai Joho" chargeable service (since March 2015)

4) Others 111 (0.7%)

Editorial fees on "Cookpad" related publications etc

Other IT/Media

⑤Other IT/Media 2,227 (13.2%) *sold in Feb. 2017

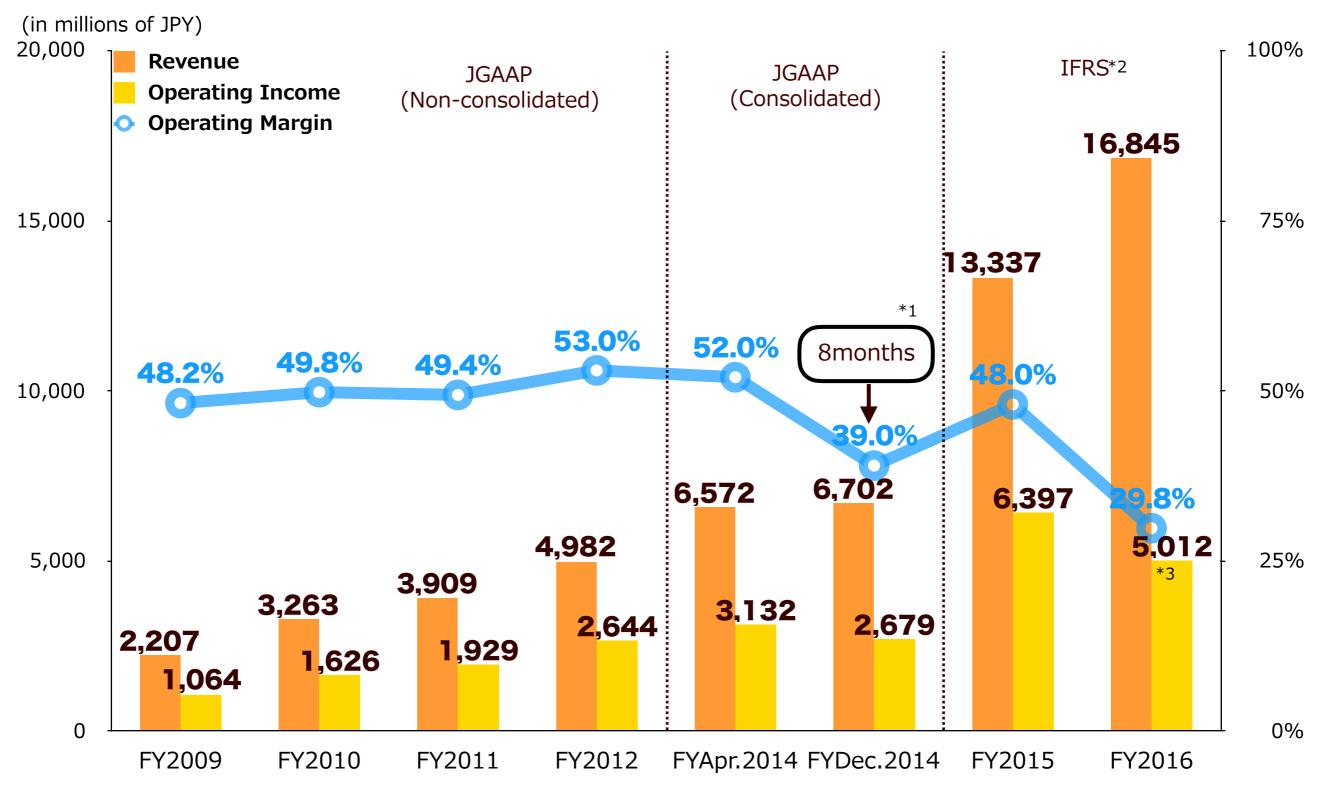
Primarily from Minnano Wedding (consolidated in 3Q FY2015)

Others

⑦Others 220 (1.3%)

Other than as described above

Revenue, Operating Income

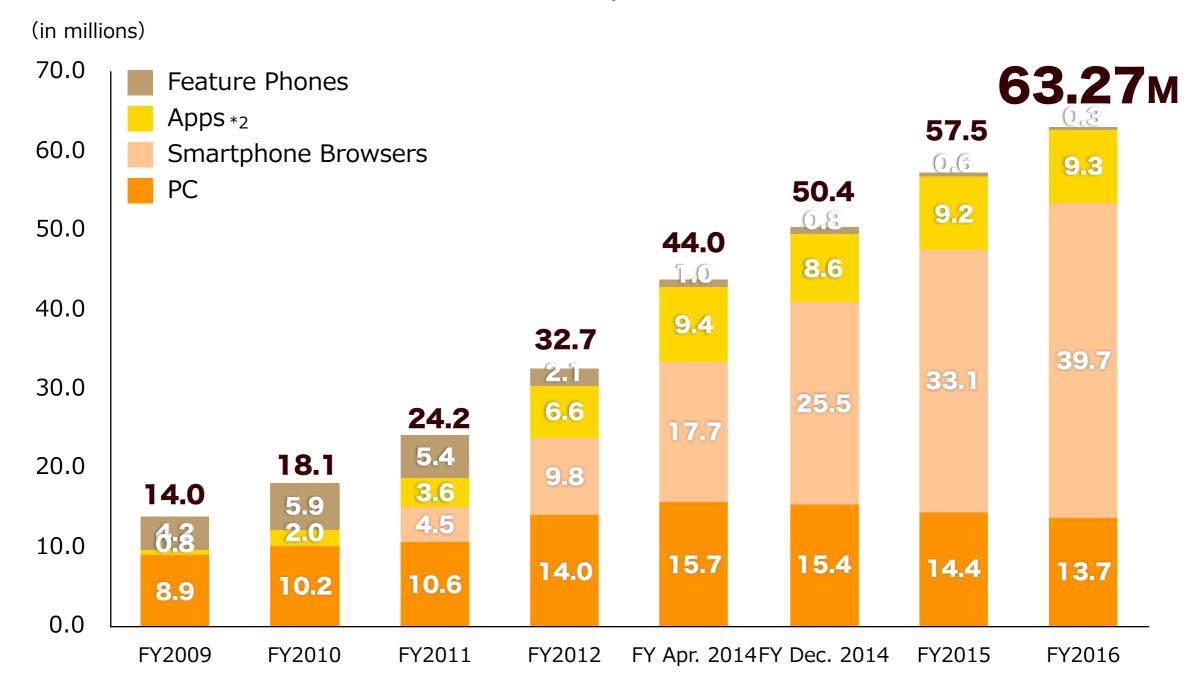


^{*1} For the transition period of FY Dec 2014, this represents the 8 months from May to Dec.

^{*2} Due to the disposal of the EC segment in 3Q, 2016, Revenue and Operating income and loss from EC segment is excluded under IFRS 5 10

"Cookpad" User Trends in Japan

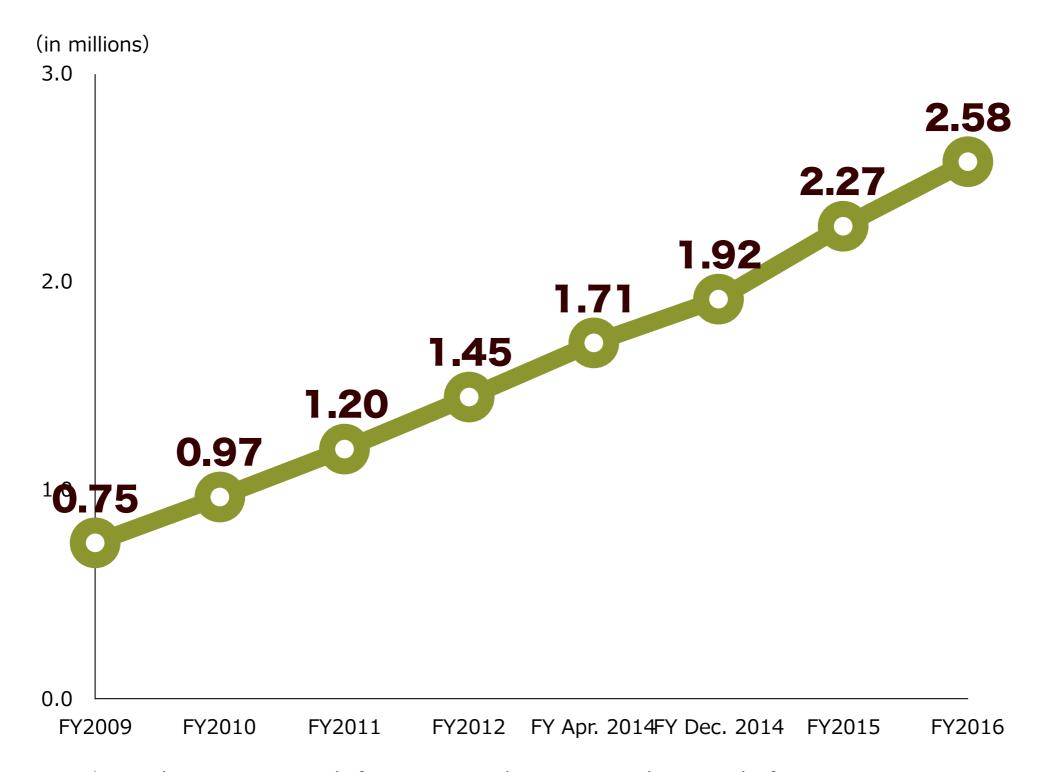
Monthly Users *1



^{*1} Counts every access from one of the devices or browsers above.

^{*2} Categorization has changed in July 2014.

Recipes posted by users in Japan



^{*} For the transition period of FY Dec 2014, this represents the 8 months from May to Dec.

Paid Service of "Cookpad"

Our Premium Service

 This Service, which allows access to recipe rankings, lists professionally curated by theme, and daily meal plans, are available at a monthly rate of ¥280 (plus tax).

Premium

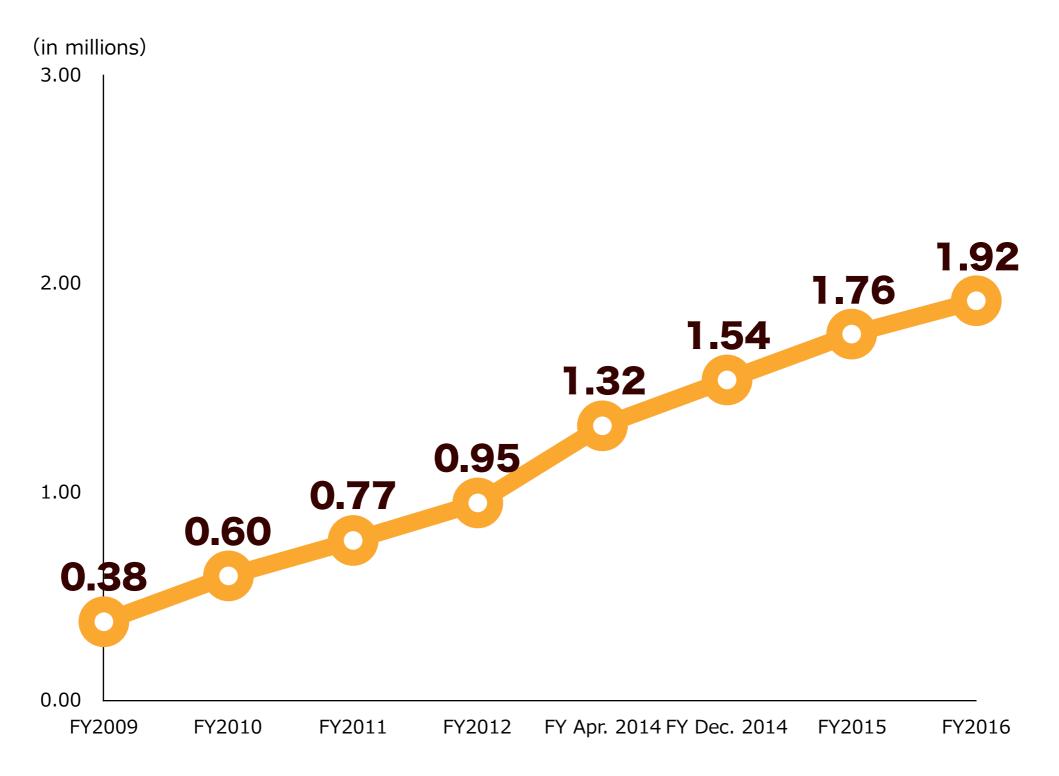
This service enables users to save time for "What cook today?"

Free

	member	member
	Free	JPY280/ month
1. Popularity ranking	×	0
2. My folder capacity	20	3,000
3. Daily access ranking	×	0
4. Premium recipes, selected by Cookpad editorial desk	×	0
5. Specialist's selected recipes	×	0
6. Hall of Fame recipes	×	0
7. Tsukurepo 100 of the month	×	0
8. Topical recipes	Previous day only	Full access
9. Showing calorie and saline	×	0
10. Search refinement	×	0
11. Coupon for premium member	×	0



Premium Service Members in Japan



^{*} For the transition period of FY Dec 2014, this represents the 8 months from May to Dec.

Display Ads/Banners





▶ もこみち流定番ナポリタン

▶シミそばかす対策にはハトムギ

▶ 夏の親子工作にヘアゴムの作り方

▶ まるでウナギ!なすの精焼き丼

🎴 ダイエット

体 チラシ・特売

プレミアムサービス ユーザー登録(無料) ログイン





Network ads

Ads are automatically sent from ad network provided by advertising distributors.





Tie - up Ads

We provide effective promotional content for products on Cookpad.





by 太陽と月の子さん



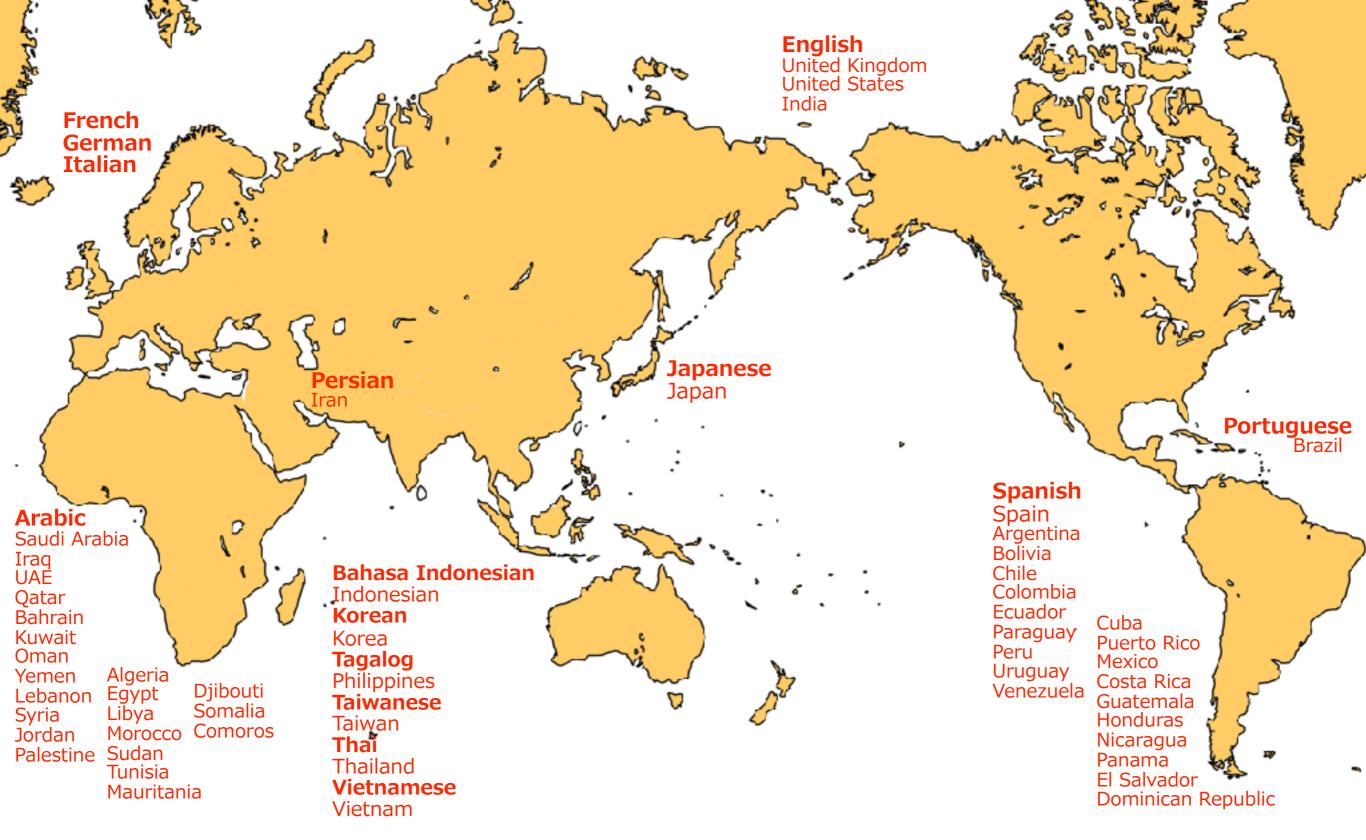
Full Page Takeovers Ads

We look to provide Ads that appeal well when combined together on one page. Tie up ads are mainly composed of these bundled ads.



材料: 豚ひき肉、きゃべつ、にら、長ねぎ、●にんにく





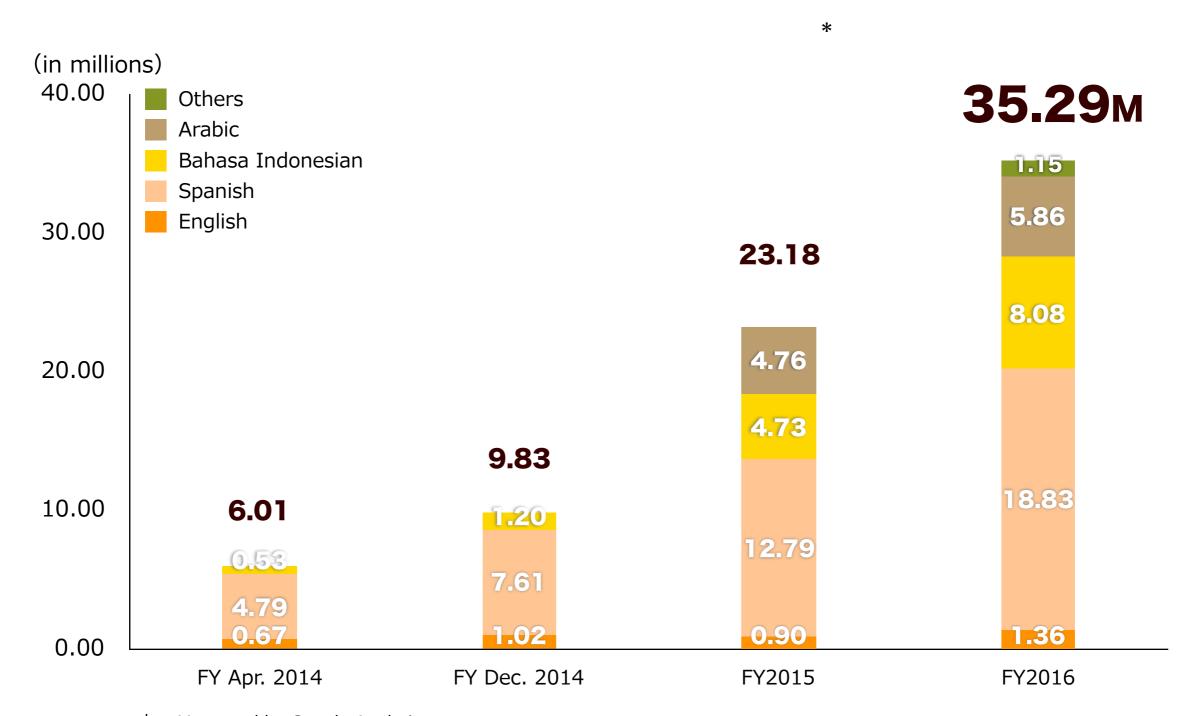
We started our Global expansion in 2014

"Cookpad" has deployed in 58 countries and is used in 15 languages.

(at the end of Dec. 2016)

Overseas "Cookpad" User Trends

Monthly Users by Language



^{*} Measured by Google Analytics

^{*} Users in Vietnam, Thailand, etc.

Cookpad's Mission

Make everyday cooking fun!

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A number of factors such as changes in business environment may cause actual results to differ materially from any future results or performance expressed or implied by this presentation.

Cookpad Inc.

Email: <u>ir@cookpad.com</u>